



CS Ashok P. Pathak
Company Secretary &
Insolvency Professional

F- 904, Titanium City Centre, 100 ft. Anand Nagar Road,
Near Indian Oil Petrol Pump, Satellite, Ahmedabad - 380015
(0) 079-26934123 Mobile : 09327002122
E-mail : csashokppathak@gmail.com
Website : www.csashokppathak.com

RECONCILIATION OF SHARE CAPITAL AUDIT

[Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

| | | | |
|-----|---|--|------------|
| 1. | For Quarter Ended | 31-03-2023 | |
| 2. | ISIN | INE952C01028 | |
| 3. | Face Value | ₹.1/- each | |
| 4. | Name of the Company | Minaxi Textiles Limited | |
| 5. | Registered Office | Plot No.3311, G.I.D.C., Phase-IV, Chhatral, Taluka : Kalol, Dist.: Gandhinagar – 382729, Gujarat. | |
| 6. | Correspondence Address | Plot No.3311, G.I.D.C., Phase-IV, Chhatral, Taluka : Kalol, Dist.: Gandhinagar – 382729, Gujarat. | |
| 7. | Telephone & Fax Nos. | 9998054105 | |
| 8. | Email Address | minaxitx@yahoo.com | |
| 9. | Names of the Stock Exchange where the Company's securities are listed | Bombay Stock Exchange Limited (BSE) | |
| 10. | Issued Capital | Number of shares | % of Total |
| 11. | Listed Capital (Exchange-wise) BSE | 49416000 | 100.00% |
| 12. | Held in dematerialized form in CDSL | 49416000 | 100.00% |
| 13. | Held in dematerialized form in NSDL | 18789339 | 38.02% |
| 14. | Physical | 30313261 | 61.35% |
| | | 313400 | 0.63% |
| 15. | Total No. of shares (12+13+14) | 49416000 | 100.00% |
| 16. | Reason for difference if any, between (10& 11), (10&15), (11&15) | Not applicable | |

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17. Certifying the details of changes in share capital during the quarter under consideration as per Table Show

| Particulars | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for SE (Specify Names) |
|--------------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| Rights | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Bonus | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Preferential Issue | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| ESOPs | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Amalgamation | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Conversion | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Buyback | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Capital Reduction | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Forfeiture | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Any Other | Nil | Nil | N.A. | N.A. | N.A. | N.A. |

18. Register of Members is updated (Yes/No)
If not, updated up to which date

Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any

N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay

| Total No. of demat requests | No. of request | No. of shares | Reason for delay |
|-------------------------------|----------------|---------------|------------------|
| Confirm after 21 days | Nil | Nil | Not applicable |
| Pending for more than 21 days | Nil | Nil | Not applicable |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Priyanka M. Patel, Company Secretary and Compliance Officer.

Membership No. : 43013

Date of Appointment : 01.12.2018

Tel. No.: 9979874372

Fax. No.: -

Email ID : minaxitx@yahoo.com



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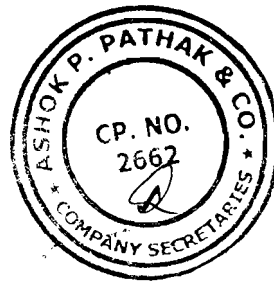
23. Name, Address, Tel. & Fax No., Registration
no. of the certifying CA/CS

Ashok P. Pathak
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Company Secretaries
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100 ft. Anand Nagar Road,
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Satellite, Ahmedabad – 380 015.
Tel. Fax No :079-26934123
e-mail ID – csashokppathak@gmail.com
Membership No. : 9939 C.P. No.: 2662

24. Appointment of common agency for share
registry work (name and address)

Link Intime India Pvt. Ltd.
C-101, 247 Park,
L.B.S. Marg, Vikhroli(West),
Mumbai – 400 083
Contact No. : 022 –49186270
Fax No. : 022 – 49186060
Email Id – mt.helpdesk@linkintime.co.in
Website : www.linkintime.co.in
SEBI Registration No.INR000004058

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25. Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE etc).

Cancellation / Write off Forfeited 12384000 Equity Shares of Re.1/- each vide Board Meeting dtd. 10.02.23
Company had allotted the equity shares as per the allotment advice dated 13/01/1996 of which allotment money was not received from few shareholders and the Company vide its Board Meeting dtd. 03rd May, 2001 had decided to issue the final notice of forfeiture of those shares to the shareholders granting them time of one month for the payment of pending allotment money. The Company had not receive the pending allotment money and resolved to forfeit 1238400 Equity Shares of Rs.10/- each vide their Board Meeting held on 03/10/2001. The Company had received part payment of Rs. 61,87,160/- on 12384000 Equity Shares of Re.1/- each, now the Company has cancelled / written off the said forfeited amount of Rs.61,87,160/- and corresponding 12384000 forfeited Equity Shares of Re.1/- each forming part of the Subscribed and Issued Share Capital Account of the Company vide its Board Meeting dtd 10/02/2023. It is to be noted that there is no change in the Paid up Share capital of the Company.

For, Ashok P. Pathak & Co.,
Company Secretaries,
ICSI Unique Code : S1997GJ020700

CS Ashok P. Pathak*
Proprietor.
ACS No : 9939 | COP No : 2662
Peer Review Certificate No. : 1519/2021
ICSI UDIN : A009939E000184894



25th April, 2023
Ahmedabad

* Insolvency Professional-(IP) registered with the Institute of Insolvency and Bankruptcy Board of India. (IBBI) IBBI/IPA-002/IP-N00329/2017-18/10934